

Reference: O-LE-AL-11-0439



Citicorp Trustee Company Limited as Bond Trustee
c/o Agency and Trust
Citigroup
Global Transaction Services
14th floor, Citigroup Centre
Canada Square, Canary Wharf
London
E14 5LB

01 July 2011

Dear Sirs,

£884,075,000 4.674% Series A Fixed Rate Guaranteed Bonds due 2040
£884,075,000 4.674% Series A Fixed Rate Guaranteed Bonds due 2040

We refer to the above fixed rate bond issues.

Aspire Defence Finance plc ("the Issuer") certifies that, up to 30 June 2011 ("the Certified Date"), the Issuer has complied with its material obligations under the Series A Bond Trust Deed and the Series B Bond Trust Deed (together "the Bond Trust Deeds") and that as at the Certified Date there did not exist nor had there existed at any time since 30 June 2010, being the certified date in respect of the previous such certificate, any Event of Default or Potential Event of Default or other matter which would affect the Issuer's ability to perform its material obligations under the Bond Trust Deeds.

Terms defined in the Master Definitions Schedule (as defined in the Bond Trust Deeds) shall have the same meaning where used in this certificate.

Yours faithfully


A R McColl
Director
Aspire Defence Finance plc


P Smart
Director
Aspire Defence Finance plc

ASPIRE DEFENCE FINANCE PLC

Aspire Business Centre, Ordnance Road, Tidworth, SP9 7QD | T 0845 168 2000 | W www.aspiredefence.co.uk

Aspire Defence Finance plc, Registered in England & Wales No. 5700404 | Registered Office: 24 Birch Street, Wolverhampton WV1 4HY