

Reference: O-LE-AL-20-0329



Citicorp Trustee Company Limited as Bond Trustee c/o
Agency and Trust
Citigroup
Global Transaction Services
14th floor, Citigroup Centre
Canada Square, Canary Wharf
London
E14 SLB

01 July 2020

Dear Sirs

£884,075,000 4.674% Series A Fixed Rate Guaranteed Bonds due 2040
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We refer to the above fixed rate bond issues.

Aspire Defence Finance plc ("the Issuer") certifies that, up to 30 June 2020 ("the Certified Date"), the Issuer has complied with its material obligations under the Series A Bond Trust Deed and the Series B Bond Trust Deed (together "the Bond Trust Deeds") and that as at the Certified Date there did not exist nor, had there existed at any time since 30 June 2019, being the certified date in respect of the previous such certificate, any Event of Default or Potential Event of Default or other matter which would affect the Issuer's ability to perform its material obligations under the Bond Trust Deeds.

Terms defined in the Master Definitions Schedule (as defined in the Bond Trust Deeds) shall have the same meaning where used in this certificate.

Yours faithfully

Angus McColl

A R McColl
Director
Aspire Defence Finance PLC

A handwritten signature in blue ink, appearing to read "Allan Thomson", is positioned above a horizontal line.

Allan Thomson (Jul 1, 2020 09:53 GMT+1)

A Thomson
Director
Aspire Defence Finance PLC

ASPIRE DEFENCE FINANCE PLC

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